

MORTGAGE LOAN APPLICATION CHECKLIST

Thank you for choosing Baker Mortgage Company for your financing needs. The following items will be needed for us to start processing your loan. If you have any questions about any of the following, please feel free to call us.

Salaried	Self Employed	If Applicable	Documents Needed.
X			Last two years W-2's
X			Paycheck stubs for most recent 30 day period
X	X		Hazard insurance company name, agent and phone number
X	X		Last two months savings, checking & investment account statements for accounts listed on your application ALL PAGES
X	X		Completed application form and application fee of \$350.00/\$450.00
	X		Last two years personal tax returns (all schedules)
	X		Last two years corporate tax returns (all schedules)
	X		YTD Profit and Loss Statement and Balance Sheet
		X	If refinancing, copy of last statement(s) for mortgage loan(s) we are refinancing
		X	If part of income is commission or investment related, last two years personal tax returns (all schedules)
		X	Listing agreement or sales contract on property for sale
		X	Deed or Release of Lien for property owned free and clear
		X	Lease agreement(s) on investment property
		X	Gift Letter
		X	Relocation agreement
		X	Earnest money contract (for purchases)
		X	Survey (for refinances)

Please return your completed application together with your documents, and a check for the application fee of \$350.00 (\$450.00 for investment properties). Also, please provide us with the best phone number to contact you during normal business hours.

If you would like to visit with us to discuss your application, or just to meet us, please call to arrange an appointment so we can give you our undivided attention.

Thanks for choosing Baker Mortgage Company. We value your business and look forward to working with you.